You can directly transfer a gift of appreciated stock to United Way of Madison County. Have your broker give us a call.

You can designate a Legacy gift to United Way of Madison County’s Endowment Fund at Madison County Community Foundation.

The simplest way to make a Legacy gift is to designate a portion of your estate to United Way of Madison County in your will.

You can establish a Charitable Gift Annuity that provides income for a lifetime with a minimum $25,000 gift.

You can establish a named Legacy Fund with United Way of Madison County with a minimum $100,000 gift.

Gifts of real property may be accepted by United Way of Madison County within the operating guidelines established by the Board of Directors.

did you know?

If you have any questions about United Way’s Madison Legacy, our planned giving initiative, or tools offered through the United Way system, please give us a call.

765-643-7493

1201 E. 5th St., Suite 1019 • Anderson, IN 46012

www.unitedwaymadisonco.org
your legacy

DO SOMETHING TODAY THAT YOUR FUTURE SELF WILL THANK YOU FOR

What do you wish you could give to future generations of Madison County?

We have history. We have a community. Together we can create a legacy. Madison Legacy is the tool we have created to ensure that future generations will have the resources to continue improving lives and community conditions right here where we live.

There are numerous ways to plan a gift for the future. Immediate gifts of cash, appreciated stock or property can build our current endowment. Later gifts such as a beneficiary designation in a retirement account or life insurance policy, charitable bequest of a percentage of your estate or a specific dollar amount provide a way to make a large and lasting impact. Tools such as a charitable gift annuity provide income for a named beneficiary for a lifetime with the remainder going to United Way.

Making a Legacy gift to United Way is simple, rewarding and incredibly impactful.

We encourage you to discuss options and the impact they might have on your estate and personal situation with a professional advisor, and we thank you for your loyal support of our mission to improve lives in Madison County.