Thank you for being a part of our community's future.
Your generous bequest will improve lives for generations to come.

BEQUEST GIFT INTENT

United Way keeps your personal information (including email address) confidential and does not share it with a third party.

1201 E. 5th Street, Suite 1019
P.O. Box 1200 Anderson, IN 46015
www.unitedwaymadisonco.org • 765.643.7493

PLEASE PRINT

MY INFORMATION

Full Name _____

Spouse _____

Home Address _____

City _____ State _____ Zip _____

Preferred Phone (Home Cell Work) _____

Home Email _____

MY BEQUEST

This is to inform you that I/we have included a charitable bequest to United Way of Madison County in our estate plan.

This gift, has been designated through a:

○ Bequest ○ IRA/Retirement plan beneficiary designation ○ Charitable remainder trust
○ Charitable gift annuity ○ Life insurance policy ○ Other: _____

The value of this gift falls in the following range:

○ $1,000 – $10,000 ○ $50,001 – $100,000 ○ $500,001 – $1,000,000
○ $10,001 – $25,000 ○ $100,001 – $250,000 ○ $1,000,001 – $5,000,000
○ $25,001 – $50,000 ○ $250,001 – $500,000 ○ $5,000,001 – $10,000,000

Please provide any additional details you wish to share about your gift.

_____

_____

_____

MadisonLegacy
IMPACT YOUR COMMUNITY WITH LASTING GIFTS

_____
Signature

Date: _____